



汎銓科技 半導體產業高階製程領航者

www.msscorgps.com



MSSCORPS. (6830)

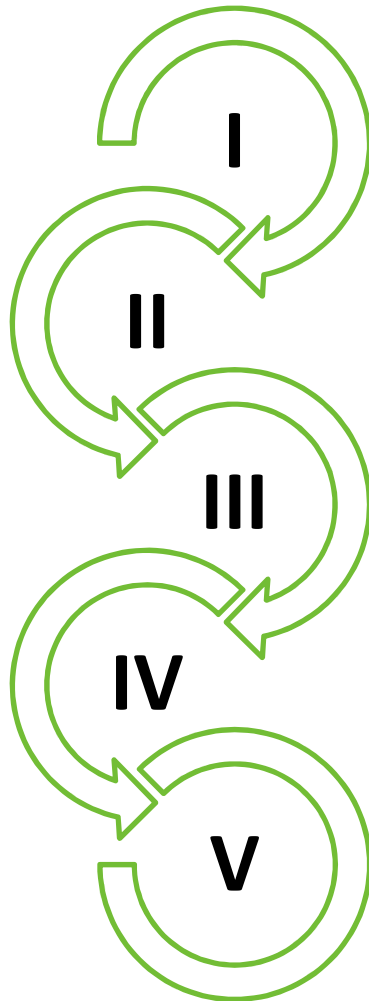
2023 Investor Conference

- This report contained herein is the exclusive intelligent property of MSSCORPS CO., LTD and shall not be distributed, copied, reproduced, or disclosed in whole or in part without prior permission.
本報告為汎銓科技股份有限公司之智慧財產權，非經本公司書面授權許可，不得透露或使用本報告，亦不得複印、複製或轉變成其他任何形式使用。
- The results in this report are solely based on data, information, and/or samples provided by the applicant. All contents in this report shall be treated as whole, separated usage (texts or images) is invalid.
本報告僅就委託者之委託事項提供分析結果，報告分離使用無效。
- This report is for reference only. Please consult MSSCORPS CO., LTD first for other purposes, such as advertisement, sales promotion, notarial, or lawsuit.
本報告所載事項僅作參考資料，若貴公司擬作為廣告、商業推銷、公證、法律訴訟之用途，請先諮詢本公司同意。

Disclaimer

- This presentation includes forward-looking statements. All statements, other than statements of historical facts, that address activities, events or developments that Material Science Service Corp. expects or anticipates will or may occur in the future (including but not limited to projections, targets, estimates and business plans) are forward-looking statements.
- MSS's actual results or developments may differ materially from those indicated by these forward-looking statements as a result of various factors and uncertainties, including but not limited to market demand, change in legal, financial and regulatory frameworks, government policies, financial market conditions, and other risks and factors beyond our control.
- MSS does not undertake any obligation to publicly update any forward-looking statement to reflect events or circumstances after the date on which any such statement is made or to reflect the occurrence of unanticipated events.

About MSS



汎銓科技股份有限公司
MSSCORPS CO.,LTD.(英文簡稱:MSS)

Founded: July 27,2005

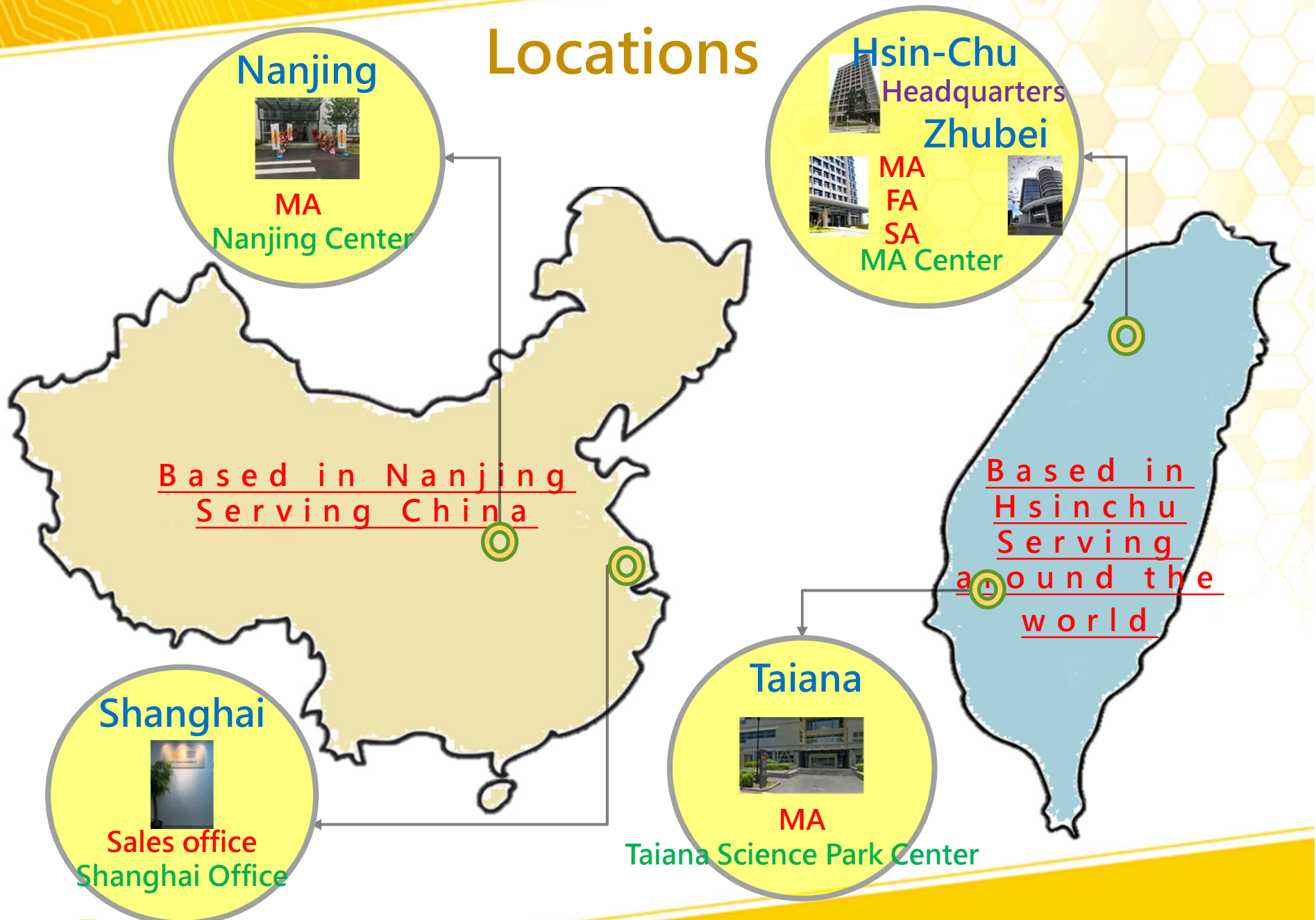
Listing: August 31,2022

Chairman and CEO : Gino Leou

Capitalization: NTD468million/Number of
Employees: 564人

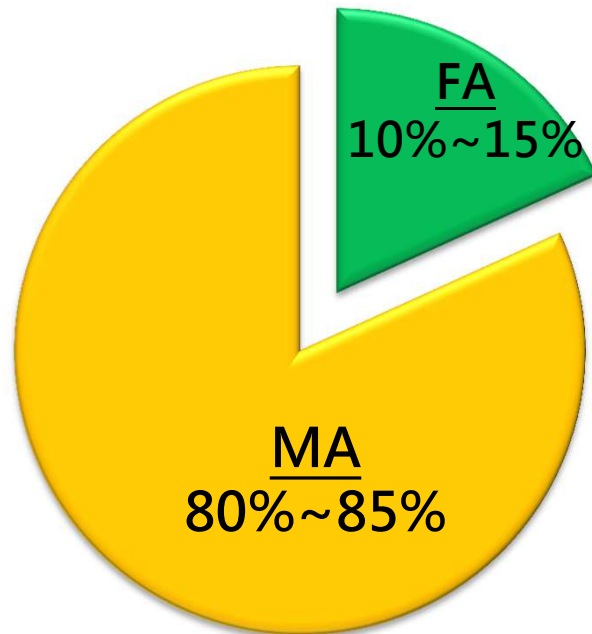
Service Item: MA(Materials Analysis)
FA(Failure Analysis)

Locations

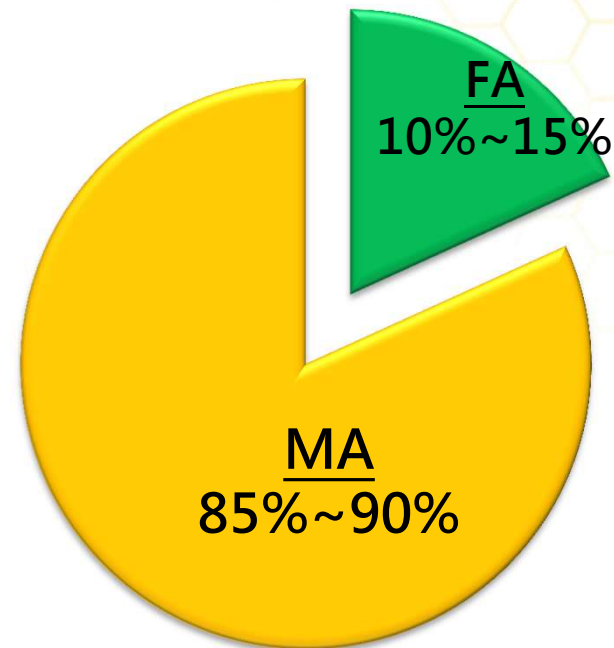


Product portfolio

2022 Q3

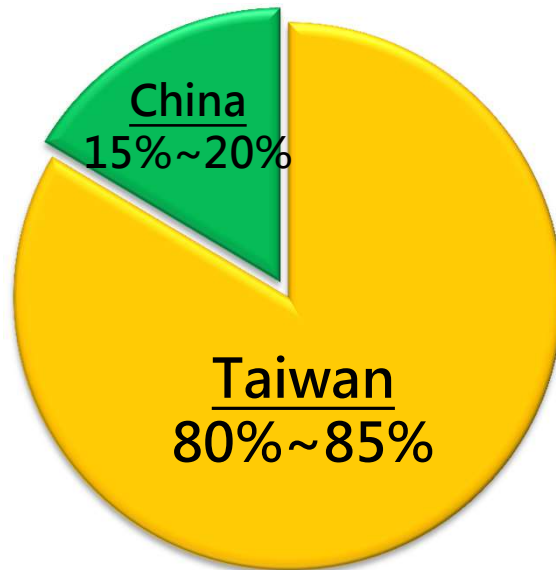


2023 Q3

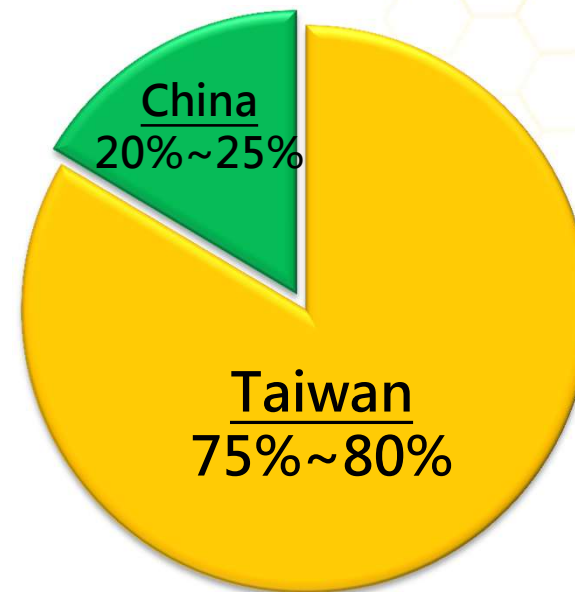


Marketing-mix

2022 Q3



2023 Q3



Employees trends

2022 VS 2023

Quarter	Q1	Q2	Q3	Q4
2022	373	401	442	467
2023	506	530	564	-

Equipment arrival schedule

本資料由 (上市公司) 6830 汎銓 公司提供

序號	1	發言日期	111/09/08	發言時間	16:23:39
發言人	蘇靖棋	發言人職稱	財務長	發言人電話	03-666-3298
主旨	公告本公司取得機器設備之相關資料				
符合條款	第 20 款	事實發生日	111/09/08		
<p>1. 標之物之名稱及性質 (如坐落台中市北區XX段XX小段土地): 機器設備</p> <p>2. 事實發生日:110/12/14~111/9/8</p> <p>3. 交易單位數量 (如XX平方公尺, 折合XX坪)、每單位價格及交易總金額: 交易單位數量: 17套; 每單位平均價格: 新台幣NT\$41,197,125元; 總金額: 新台幣NT\$700,351,120元。</p> <p>4. 交易相對人及其與公司之關係 (交易相對人如屬自然人, 且非公司之關係人者, 得免揭露其姓名): FEI Hong Kong Company Limited(賣方非公司之關係人)</p> <p>5. 交易相對人為關係人者, 並應公告選定關係人為交易對象之原因及前次移轉之所有人、前次移轉之所有人與公司及交易相對人間相互之關係、前次移轉日期及移轉金額:</p>					

本資料由 (上市公司) 6830 汎銓 公司提供

序號	1	發言日期	111/12/28	發言時間	17:02:11
發言人	蘇靖棋	發言人職稱	財務長	發言人電話	03-666-3298
主旨	公告本公司取得機器設備之相關資料				
符合條款	第 20 款	事實發生日	111/12/28		
<p>1. 標之物之名稱及性質 (如坐落台中市北區XX段XX小段土地): 機器設備</p> <p>2. 事實發生日:111/9/9~111/12/28</p> <p>3. 交易單位數量 (如XX平方公尺, 折合XX坪)、每單位價格及交易總金額: 交易單位數量: 18套; 每單位平均價格: 新台幣NT\$43,916,375元; 總金額: 新台幣NT\$790,494,750元。</p> <p>4. 交易相對人及其與公司之關係 (交易相對人如屬自然人, 且非公司之關係人者, 得免揭露其姓名): 賣方非公司之關係人</p> <p>5. 交易相對人為關係人者, 並應公告選定關係人為交易對象之原因及前次移轉之所有人、前次移轉之所有人與公司及交易相對人間相互之關係、前次移轉日期</p>					



2023/07

2024/06

(About 30 ea of equipment will successively arrival)



Statements of Comprehensive Income

(In NT\$ thousand)	2023Q3	2022Q3	YoY	First quarters of 2023	First quarters of 2022	YoY
Revenue	499,993	458,492	9.05%	1,411,647	1,253,985	12.57%
Gross profit	201,933	191,581	5.40%	527,770	484,090	9.02%
Margin %	40.39%	41.79%	(1.40%)	37.39%	38.60%	(1.21%)
Operating expenses	(94,826)	(80,669)	17.55%	(256,190)	(224,467)	14.13%
Profit from operations	107,107	110,912	(3.43%)	271,580	259,623	4.61%
Total non-operating income and expenses	(1,530)	1,202	(227.29%)	(5,014)	(2,674)	87.51%
Profit before income tax	105,577	112,114	(5.83%)	266,566	256,949	3.74%
Income tax expense	(33,374)	(34,107)	(2.15%)	(77,322)	(78,040)	(0.92%)
Net profit for the year	72,203	78,007	(7.44%)	189,244	178,909	5.78%
EPS(元)	1.54	1.80	(14.44%)	4.05	4.27	(5.15%)

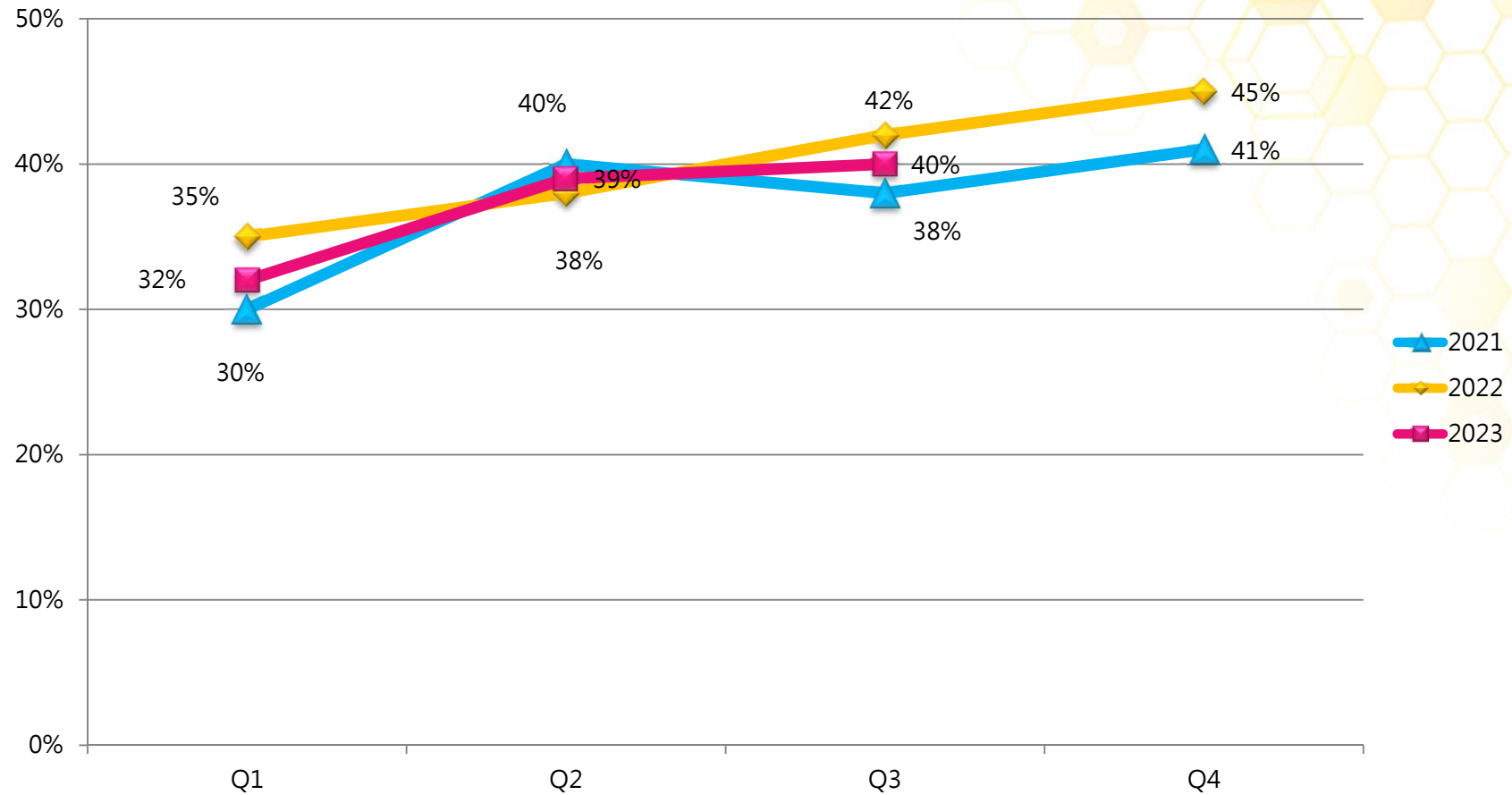
Balance Sheet

(In NT\$ thousand)	2023/09/30		2022/09/30	
	Amount	%	Amount	%
Cash and cash equivalents	877,500	23%	996,243	27%
Trade receivables	660,771	17%	618,712	17%
Prepayments & Other assets	118,374	3%	87,450	2%
Property, plant and equipment	1,626,674	42%	1,728,554	47%
Right-of-use assets	591,242	15%	275,776	7%
Total Assets	3,874,561	100%	3,706,735	100%
Trade payables & Other payables	250,123	7%	255,461	7%
Other current liabilities	301,970	7%	211,021	5%
Long-term borrowings	665,305	17%	637,919	18%
Other non-current liabilities	150,180	4%	130,165	3%
Total liabilities	1,367,578	35%	1,234,566	33%
Total equity	2,506,983	65%	2,472,169	67%

Cash Flows

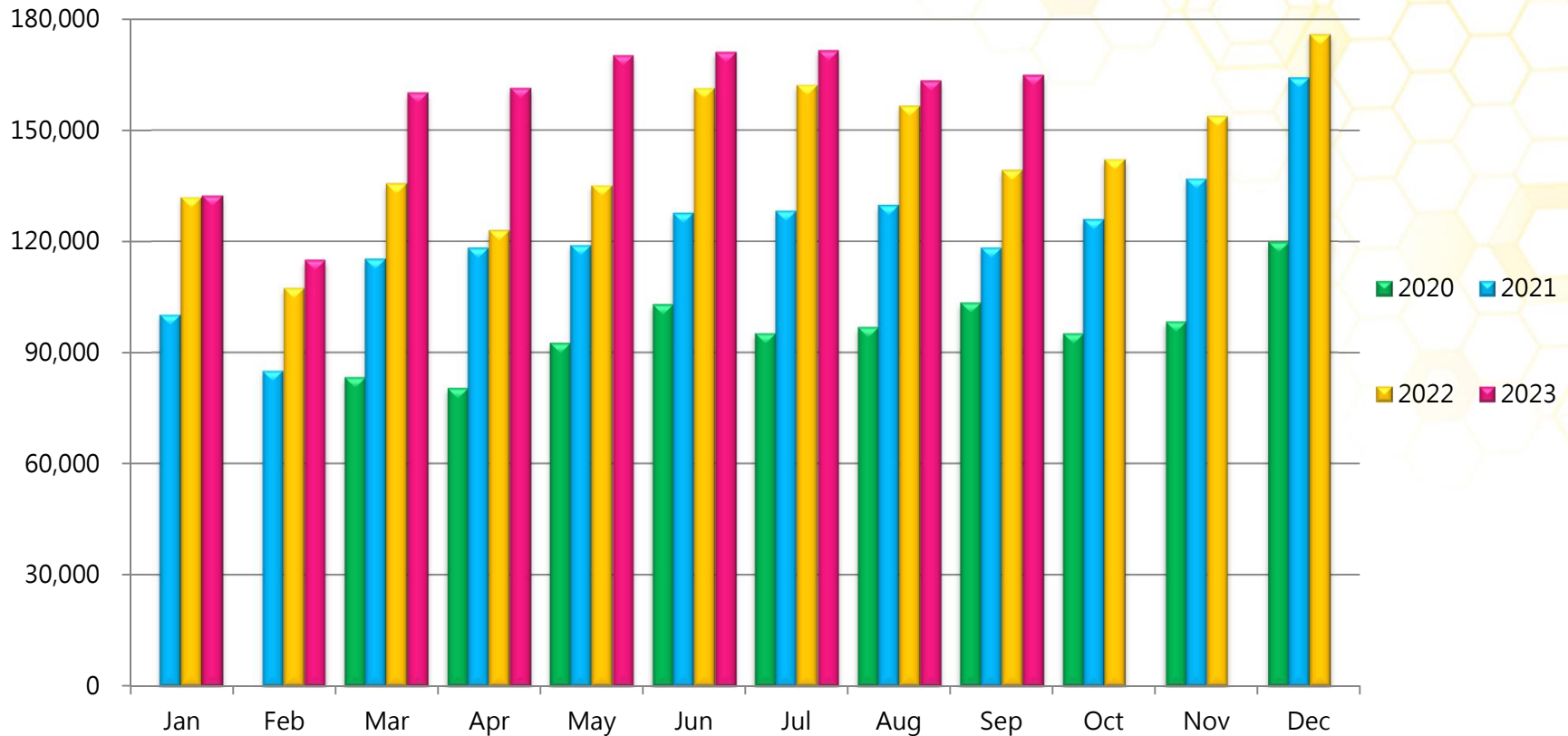
(In NT\$ thousand)	2023Q3	2022Q3
Beginning Balance	1,113,271	477,961
Cash from operating activities	496,073	439,007
Capital expenditures	(540,977)	(470,250)
Long-term loans	171,000	222,000
Dividends paid to owners	(257,297)	(185,747)
Issuance of common stock for cash	-	588,904
Others	(104,570)	(75,632)
Ending Balance	877,500	996,243

2021~2023 Quarterly Margin

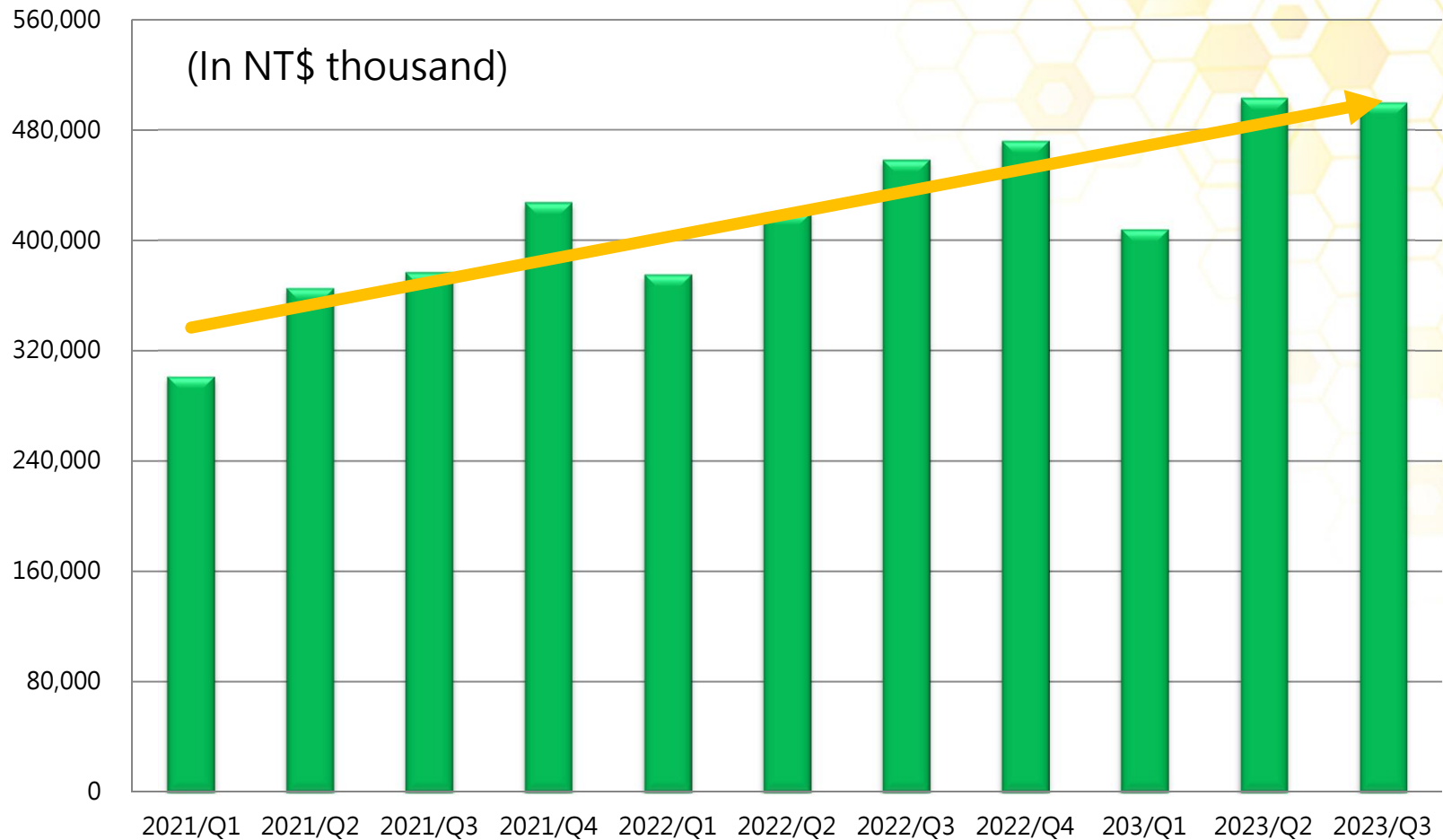


2020~2023 Monthly Revenue trends

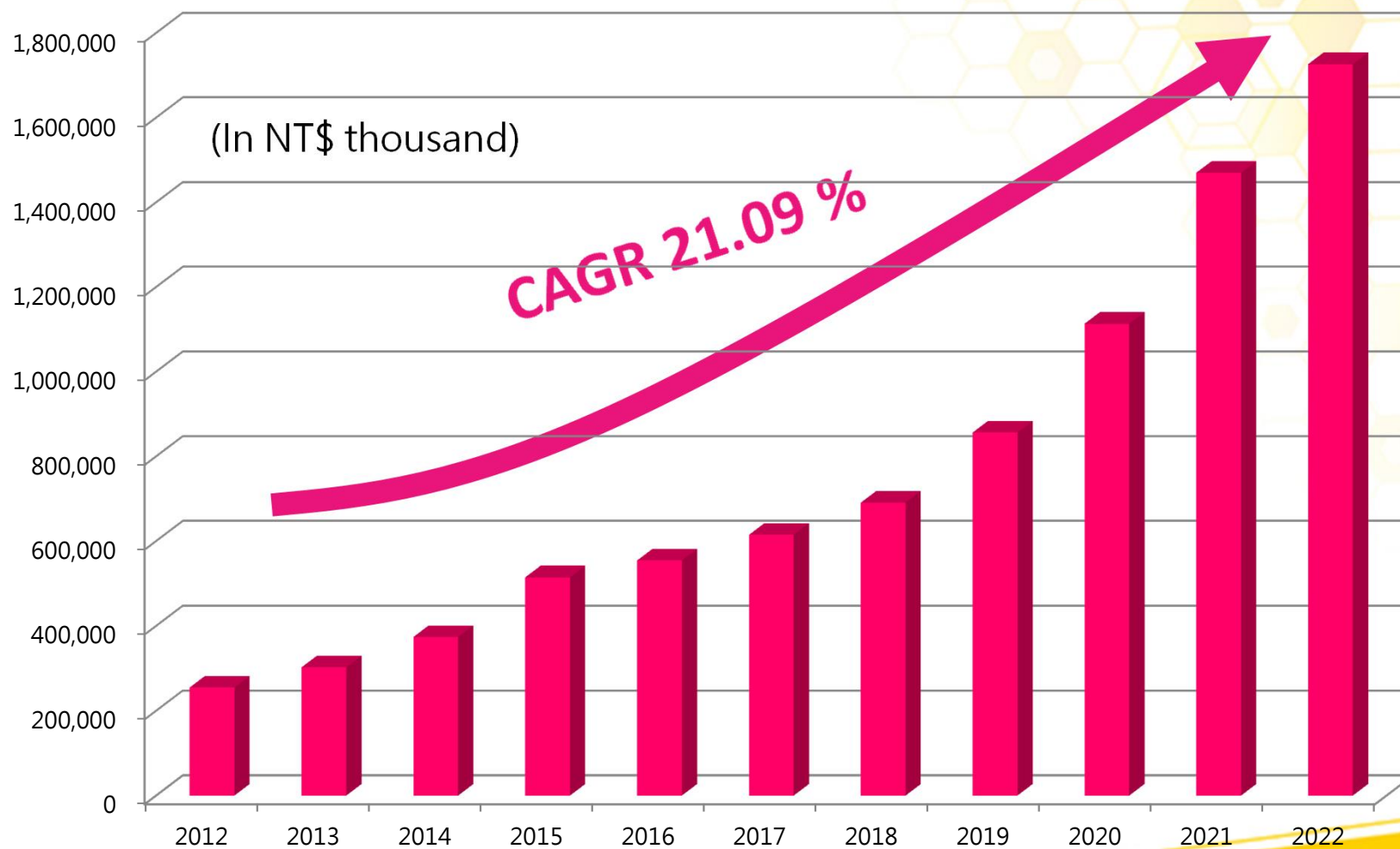
(In NT\$ thousand)



2021~2023 Quarterly Revenue trends



Revenue Compound annual growth rate in the past ten years





Thank you for listening.